

Joint Strategic Needs Assessment



Demographics and Population

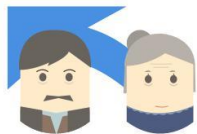
Last updated: June 2017

Summary



139,395 people live on the Isle of Wight, 290 more than in 2014.

Over 1 in 4 (26.6%) is older than 65. This is the 17th highest level of any local authority in England & Wales.



Over the next ten years, the number of 65 to 79 year olds will increase by nearly 17%, while the over 85s will increase by 40%.

The percentage of Island residents aged under 15 is 14.8%, against a national level of 17.9%.



There are 70,776 households on the Isle of Wight, and 1 in 6 of all households are occupied by a single person over 65.



Isle of Wight Geography



The Isle of Wight lies off the south coast of mainland England and covers an area of 380.16 km² (38,016 hectares, or 146.8 sq. miles).

Approximate Population of Main Towns

Ryde	c. 18,700 persons
Newport	c. 17,200 persons
Cowes	c. 14,400 persons
East Cowes	c. 7,800 persons
Sandown	c. 7,200 persons
Shanklin	c. 7,100 persons
Ventnor	c. 6,000 persons

Source: ONS, 2011 Census

Newport, the second largest town by population, is the administrative centre, and is home to the Isle of Wight Council, St. Mary's Hospital, courts and headquarters of the emergency services. The Isle of Wight has 39 Electoral Wards served by 40 Councillors (Brading, St Helens and Bembridge has two Councillors). At the last election of the Isle of Wight Council in May 2017 25 Conservative members were returned, and these form the ruling group. In addition there are 25 Parish and 8 Town councils.

Based on the 2011 Census, there is an average population of 3.6 persons per hectare. This compares with an average of 4.1 persons per hectare for England and a regional average of 4.5 persons per hectare for the South East.

Population

Based on the mid-2015 population estimates, the Island is home to 139,395 people. This represents net growth of c.1000 (0.7%) since the last Census in 2011, and an increase of 290 since the previous year.

Isle of Wight Population v Regional & National Levels, inc. Gender Split

	Isle of Wight (000s)	South East (000s)	England & Wales (000s)
All People	139.4	8,947.9	57,885.4
Males	68.1	4,404.4	28,554.8
Females	71.3	4,543.5	29,330.6
% Change Since 2011	0.7%	3.4%	3.0%

Source: ONS Mid-2015 Population Estimates

This increase in the Island's population is being driven by the over 65 age group. This mirrors the national and regional trend, but is exaggerated by

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both this group growing, and the under 65 group shrinking, by significantly more than the levels seen in the national and regional data.

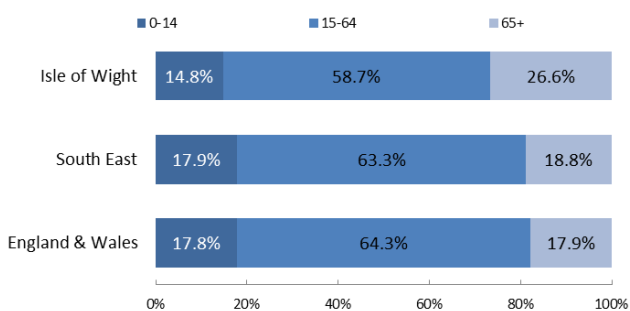
Age Structure of Population - Change



Source: ONS Mid-2015 Population Estimates

This is also apparent when looking at the proportion of Island residents falling into the over 65s age category versus the population as a whole. At 26.6% this has risen 0.5% since mid-2014. This places the Island as having the 4th highest level regionally, and 17th nationally, out of the 348 local authorities in England and Wales.

Age Structure of Population (2015)



Source: ONS Mid-2015 Population Estimates

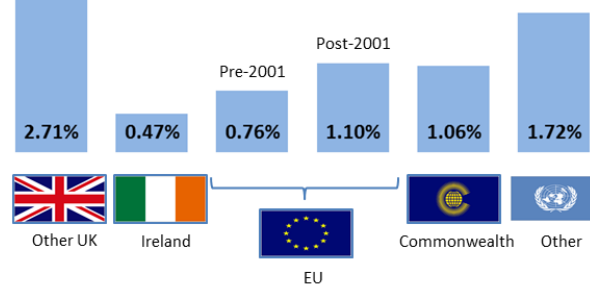
Under 65, the national positions are reversed, with the Island ranking 328th and 326th for under 15s and 15-64 age groups respectively.

Country of Origin

The majority of Isle of Wight residents were born in England (93%). In comparison with other authorities in England and Wales, the Isle of Wight has the 78th highest level of residents born in England (Knowsley in Merseyside has the highest proportion at 96.4%).

The next largest group (2.8%) is made up from people originating from outside of the European Union (EU), followed by those from the other UK countries.

% of Total Population Not Originating From England



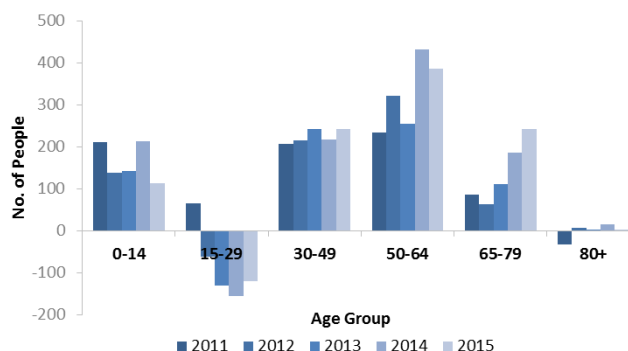
Source: ONS, 2011 Census

For those originating within the EU, these are split into three groups, Ireland, Pre-2001 and Post-2001. The Post-2001 group includes the former Eastern European countries that have acceded to the union.

Migration

The Isle of Wight, like other coastal areas, is popular as a retirement destination. There is a net outflow of age 15 to 50 year olds as young people leave for higher education and others for employment and career opportunities, and a net inflow at age 50 to 79 as older people retire here.

Net Migration to the Isle of Wight (by Age Group) - 2011-2015



Source: ONS 2011-5 Internal Migration Detailed Estimates

The increase in migration in the older age groups (65 to 79 in particular) is becoming more marked over time, with more than twice as many in 2015 than in 2011.

Length of Residence

Most Isle of Wight residents (94.8%) were born in the UK (England, Scotland, Wales and Northern Ireland) and most of those who came from outside the UK have been resident in the country for ten years or more (3.2%).

Just 0.4% of the resident population that were not born in the UK, had been resident for less than two years. Source: ONS, 2011 Census

Household composition

There are 70,776 residential households on the Isle of Wight.

Source: Isle of Wight Council Revenues and Benefits as at 18 June 2017

Around 1 in 6 (16.5%) of all households are occupied by a single person aged 65 or over. This was the eighteenth highest rate for all of the authorities in England and Wales.

A similar rate (16.2%) was also given for other one person households. This is broadly in-line with England (17.9%) and the South East region (16.1%).

Source: ONS, 2011 Census

Lone Parent Households

Just over 4,000 households on the Isle of Wight consist of a lone parent with dependent children (where the lone parent was aged 16-74).

Almost two out of five (38%) of these households had a lone parent who was not in full-time employment. The number of male lone parents not in employment (4.2%) was the 23rd highest of all authorities in England and Wales. 2.2% of male lone parents are in part-time employment (20th highest)

Source: ONS, 2011 Census

Reflecting on the Past

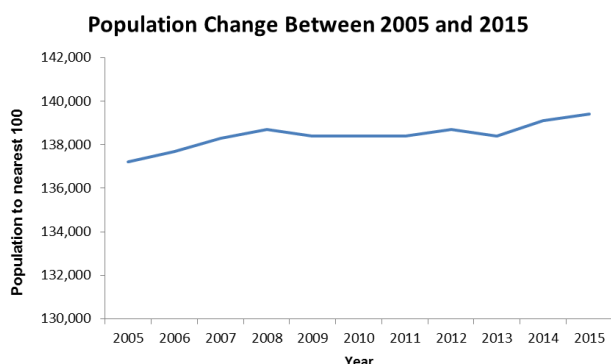
The population of the Isle of Wight shows steady growth year on year. Between the 2001 and 2011 censuses, the change was as follows:

Number of Isle of Wight Residents

2001 Census	132,925
2011 Census	138,400
Absolute change (2001-2011)	5,475
% change (2001-2011)	4.1%

Source: ONS, 2011 Census

By mid-year 2015, the estimated population has grown slightly from the 2011 level, by 995 people (0.7%).



Source: NOMIS: Population Estimates - Local Authority Based by Five Year Age Band

Looking Towards the Future

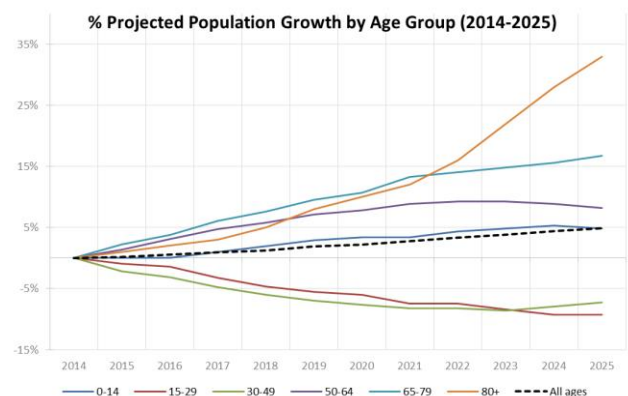
The Office for National Statistics (ONS) has developed population projections into the future.

Population Change

2015 population estimate	139,395
2025 population projection	145,900
Projected growth in numbers	6,505
Projected percentage growth	4.9%

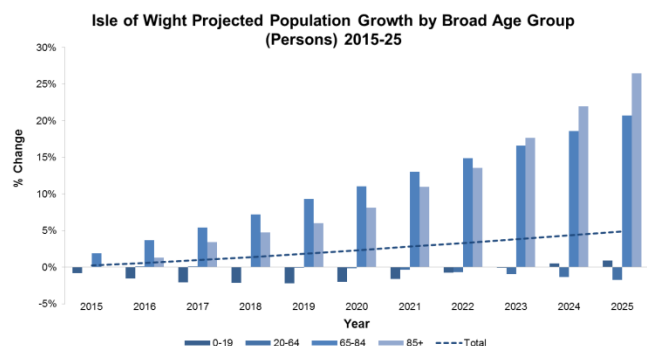
Source: ONS, 2015 mid-year estimate and 2014-based subnational population projections

Over the next ten years, there is likely to be a fall in the number of under 65s (-1,400 / -3.6%) on the Isle of Wight. Meanwhile over the same period, the number of 65 to 79 year olds will significantly increase (+4,400 / 16.7%), with the most significant percentage increase in the over 85s (+3,300 / 40%).



Source: ONS Subnational Population Projections for Local Authorities in England 2014

For both genders, the 65 to 84 age groups increase at a broadly similar rate. However, there is a noticeable difference in the over 85 age group as females will increase by just over 20%, while for males, the increase is nearer 60%. These trends are similar to the national picture.



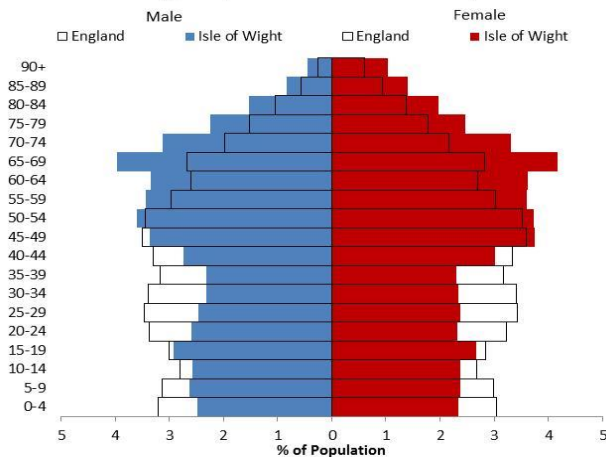
Source: NOMIS Population Projections – Local Authority Based by Single Year of Age

The following population pyramids show the predicted percentage shifts in the Island's population, by age band and gender, with an overlay of the same projections at a national level.

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Population pyramid of the Isle of Wight and England (Mid-Year Estimates 2015)



Population pyramid of the Isle of Wight and England (Mid-Year Estimates 2025)



Source: NOMIS Population Projections – Local Authority Based by Single Year of Age

These pyramids demonstrate the shift in the balance from the under 65 age group to those over 65, and how the Island distribution varies significantly from the national profile.

Further Information

The Equality & Diversity factsheet has more information on the protected characteristics of age, gender, ethnicity, religion, disability, transgender status, marriage and civil partnership, sexual orientation and pregnancy & maternity.

Please visit: www.iwight.com/factsandfigures