Joint Strategic Needs Assessment







Demographics and Population 2016/17

Last updated: October 2017

Summary



139,798 people live on the Isle of Wight, 403 more than in 2015.

Over 1 in 4 (27.1%) is older than 65. This is the 15th highest level of any local authority in England & Wales.





Over the next ten years, the number of 65 to 79 year olds will increase by nearly 17%, while the over 85s will increase by 40%.

The percentage of Island residents aged under 15 is 14.7%, against a national level of 17.5%.



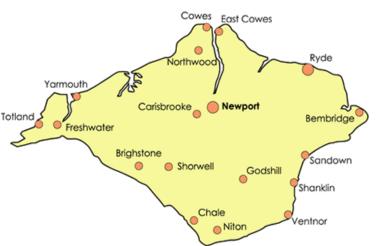




There are 70,776 households on the Isle of Wight, and 1 in 6 of all households are occupied by a single person over 65.



Isle of Wight Geography



The Isle of Wight lies off the south coast of mainland England and covers an area of 380.16 km² (38,016 hectares, or 146.8 sq. miles).

Approximate Population of Main Towns

| Ryde | c. 18,700 persons |
|------------|-------------------|
| Newport | c. 17,200 persons |
| Cowes | c. 14,400 persons |
| East Cowes | c. 7,800 persons |
| Sandown | c. 7,200 persons |
| Shanklin | c. 7,100 persons |
| Ventnor | c. 6,000 persons |

Source: ONS, 2011 Census

Newport, the second largest town by population, is the administrative centre, and is home to the Isle of Wight Council, St. Mary's Hospital, courts and headquarters of the emergency services. The Isle of Wight has 39 Electoral Wards served by 40 Councillors (Brading, St Helens and Bembridge has two Councillors). At the last election of the Isle of Wight Council in May 2017 25 Conservative members were returned, and these form the ruling group. In addition there are 25 Parish and 8 Town councils.

Based on the 2011 Census, there is an average population of 3.6 persons per hectare. This compares with an average of 4.1 persons per hectare for England and a regional average of 4.5 persons per hectare for the South East.

Population

Based on the mid-2016 population estimates, the Island is home to 139,798 people. This represents net growth of c.1400 (1.0%) since the last Census in 2011, and an increase of 403 since the previous year.

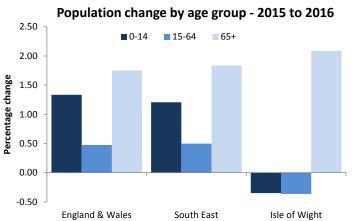
Isle of Wight Population v Regional & National Levels, inc. Gender Split

| | Isle of Wight (000s) | South East (000s) | England & Wales (000s) |
|----------------------------------------------------|----------------------------|-------------------------|------------------------------|
| All People | 139.8 | 9,026.3 | 58,381.2 |
| Males | 68.3 | 4,447.2 | 28,835.0 |
| Females | 71.5 | 4,579.1 | 29,546.3 |
| % Change Since 2011 Source: ONS Mid-2016 Popula | 1.0% tion Estimates | 4.3% | 3.9% |

This increase in the Island's population is being driven by the over 65 age group. This mirrors the

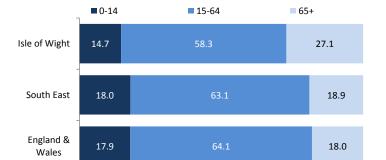
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national and regional trend, but is exaggerated by both this group growing, and the under 65 group shrinking, which is not the case seen in the regional and national data.



Source: ONS Mid-2015 and Mid-2016 Population Estimates

This is also apparent when looking at the proportion of Island residents falling into the over 65s age category versus the population as a whole. At 27.1% this has risen 0.5 percentage points since mid-2015. This places the Island as having the 4th highest level regionally, and 15th nationally, out of the 348 local authorities in England and Wales.



Age Structure of population (mid-2016)

Source: ONS Mid-2016 Population Estimates

20%

For under 65s, the national positions are reversed, with the Island ranking 332nd and 327th for under 15s and 15-64 age groups respectively.

40%

60%

Percentage of population

80%

100%

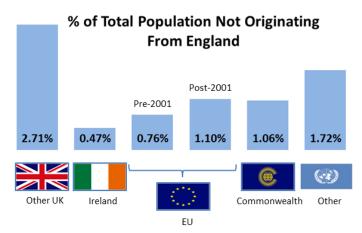
Country of Origin

0%

The majority of Isle of Wight residents were born in England (93%). In comparison with other authorities in England and Wales, the Isle of Wight has the 78th highest level of residents born in England (Knowsley in Merseyside has the highest proportion at 96.4%).

The next largest group (2.8%) is made up from people originating from outside of the European

Union (EU), followed by those from the other UK countries.

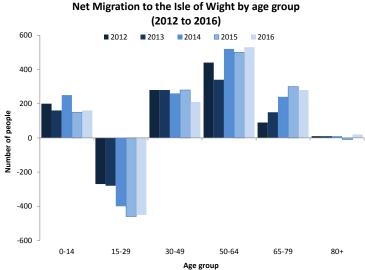


Source: ONS, 2011 Census

For those originating within the EU, these are split into three groups, Ireland, Pre-2001 and Post-2001. The Post-2001 group includes the former Eastern European countries that have acceded to the union.

Migration

The Isle of Wight, like other coastal areas, is popular as a retirement destination. There is a net outflow of age 15 to 29 year olds as young people leave for higher education and others for employment and career opportunities, and a net inflow at age 30 and above as people return to raise their families or older people retire here.



Source: ONS Internal migration for Local Authorities in England and Wales by 5 year age group and sex

The increase in migration in the older age groups (65 to 79 in particular) is becoming more marked over time, with more than three times as many arriving on the Island in 2016 than in 2012.

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Length of Residence

Most Isle of Wight residents (94.8%) were born in the UK (England, Scotland, Wales and Northern Ireland) and most of those who came from outside the UK have been resident in the country for ten years or more (3.2%).

Just 0.4% of the resident population that were not born in the UK, had been resident for less than two years. Source: ONS, 2011 Census

Household composition

There are 70,776 residential households on the Isle of Wight.

Source: Isle of Wight Council Revenues and Benefits as at 18 June 2017

Around 1 in 6 (16.5%) of all households are occupied by a single person aged 65 or over. This was the eighteenth highest rate for all of the authorities in England and Wales.

A similar rate (16.2%) was also given for other one person households. This is broadly in-line with England (17.9%) and the South East region (16.1%).

Source: ONS, 2011 Census

Lone Parent Households

Just over 4,000 households on the Isle of Wight consist of a lone parent with dependent children (where the lone parent was aged 16-74).

Almost two out of five (38%) of these households had a lone parent who was not in full-time employment. The number of male lone parents not in employment (4.2%) was the 23rd highest of all authorities in England and Wales. 2.2% of male lone parents are in part-time employment (20th highest)

Source: ONS, 2011 Census

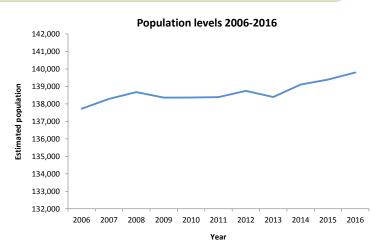
Reflecting on the Past

The population of the Isle of Wight shows steady growth year on year. Between the 2001 and 2011 censuses, the change was as follows:

Number of Isle of Wight Residents

| 2001 Census | 132,925 |
|-----------------------------|---------|
| 2011 Census | 138,400 |
| Absolute change (2001-2011) | 5,475 |
| % change (2001-2011) | 4.1% |
| Source: ONS, 2011 Census | |

By mid-year 2016, the estimated population has grown from the 2011 level, by 1402 people (1.0%).



Source: ONS Mid-year population estimates

Looking Towards the Future

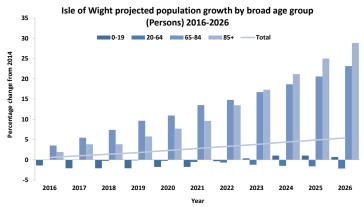
The Office for National Statistics (ONS) has developed population projections into the future.

Population Change

| 2016 population estimate | 139,798 |
|-----------------------------|---------|
| 2026 population projection | 146,600 |
| Projected growth in numbers | 6,802 |
| Projected percentage growth | 4.9% |

Source: ONS, 2016 mid-year estimate and 2014-based subnational population projections

Over the next ten years, it is estimated that there will be a fall in the number of under 65s (-1,000 / -1.0%) on the Isle of Wight. Meanwhile over the same period, the number of 65 to 84 year olds will significantly increase (+6,100 / +18.9%), with the most significant percentage increase in the over 85s (+1,400 / +26.4%).



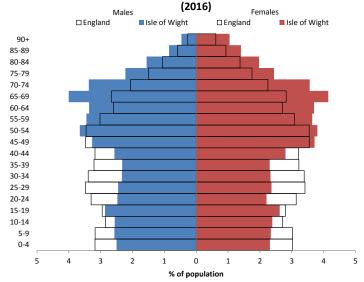
Source: ONS 2014-based Subnational Population Projections for Local Authorities in England

For both genders, the 65 to 84 age groups increase at a broadly similar rate. However, there is a noticeable difference in the over 85 age group as females will increase by just over 11%, while for males, the increase is 50%. These trends are similar to the national picture.

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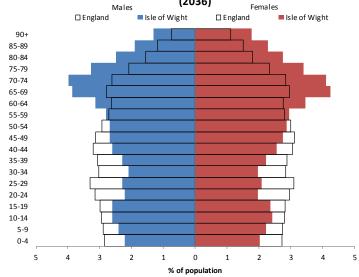
The following population pyramids show the predicted percentage shifts in the Island's population, by age band and gender, with an overlay of the same projections at a national level.

Population pyramid of the Isle of Wight and England



Source: Office for National Statistics (ONS) Mid-2016 Population Estimates

Population pyramid of the Isle of Wight and England



 $Source: Of fice for \ National \ Statistics \ (ONS) \ 2014-based \ population \ projections$

These pyramids demonstrate the shift in the balance from the under 65 age group to those over 65, and how the Island distribution varies significantly from the national profile.

Further Information

The Equality & Diversity factsheet has more information on the protected characteristics of age, gender, ethnicity, religion, disability, transgender status, marriage and civil partnership, sexual orientation and pregnancy & maternity.

Please visit: www.iwight.com/factsandfigures